

CEI
Financial
Planning



Announcement

I am pleased to announce that Van C. Pappas has passed the national comprehensive CFP® examination!

I congratulate him on this great achievement in earning the title of Certified Financial Planner licensee.

The right to use the CFP® designation represents his mastery of the requisite knowledge and skills in the following areas:

- Investment Planning,
- Insurance Planning,
- Taxation,
- Retirement Planning,
- Estate Planning, and
- The Principles of Financial Planning.

Van has served you well for eleven years as a valued CEI Financial Advisor.

I firmly believe that the CFP® designation along with Van's insurance and securities licenses will allow him to provide you with an even higher level of support in the future.

Congratulations Van!

Michael L. Crifasi
President